Impact of Key Influencers on Servicewomen's Career Paths (RFI 5)

RFI Question: The Committee continues to observe modest increases in the percentage of women joining the military and consistently low rates of women entering previously closed positions, such as Special Operations, Special Tactics Officers (STOs), Combat Rescue Officers (CROs), Navy SEALs, etc. The Committee is trying to understand how Reserve Officer Training Corps (ROTC) engages potential future ROTC cadets (students applying to ROTC and currently in High School or in college but not enrolled in ROTC) and current ROTC cadets to educate them, especially females, on all career opportunities, but specifically on the previously closed career fields.

- **5.1** The Committee requests a **written response** from the **Military Services** how the associated Service ROTC programs on how they educate, inform, encourage cadets and future cadets on all career opportunities, but specifically on previously-closed positions, with understanding the Committee's purpose is to present recommendations to the Secretary of Defense on the assigned topic of key influencers to grow women's participation in previously-closed career fields. Written responses should include the following:
- a. Annual learning plans showing opportunities to educate and inform on previously closed positions to all current ROTC cadets. Request calendar for 2020 and beyond by FY and/or academic year.

RFI Response:

Each summer, NROTC Midshipmen take part is "cruises" as part of their learning and decision process leading up to career preference submissions. Following their Freshman year, they take part in a 1 month cruise where they are exposed to the aviation, surface, submarine, and Marine career fields for one week each. After Sophomore year, Midshipman take part in a Third Class Cruise where they shadow senior enlisted members and spend time living in enlisted quarters aboard a ship. The final cruise takes place following Junior year in the preferred career field where time is spent shadowing Officers onboard a ship, submarine, or within an aviation squadron.

b. Annual calendar of events showcasing specific topics on previously closed positions (e.g., monthly meetings with different members serving in those positions to educate cadets on the lifestyle, operations tempo of the career field, etc.). Request calendar for 2020 and beyond by FY and/or academic year.

RFI Response:

here are no available data on the specific calendars or events per NROTC unit. Each unit participates in the standard cruises program featuring the learning opportunities concerning previously closed fields. For further information about the summer cruise plans, you may visit Naval Reserve Officers Training Corps - Summer Cruise Training (navy.mil)

c. Metrics for ROTC graduates, by graduation year, for those applying for, being selected for previously closed positions. Provide data by year, gender, name, and specialty code (MOS/AFSC) of the previously closed position. If no specific plans are designed just for women, provide the plan, purpose, objective, goal, and outcome for cadets, midshipmen, officers, future enlistees, or current enlistees regardless of gender.

RFI Response:

Attached is an Excel sheet showing required data.

Relevant directive: NSTC M-1533.2E

In March 2024 (via RFI 4), the Committee received briefings from the Military Service Academies on the key influencers and opportunities to educate cadets/midshipmen about prospective career fields. Many of the briefings discussed events but lacked the needed level of specificity.

5.2 – The Committee requests a **written response** from the **Military Service Academies (MSA)** the following:

a. Annual learning plans showing opportunities to educate and inform cadets/midshipmen on previously closed positions and for the year of the cadet/midshipmen (e.g., X event occurs in freshman year, sophomore year, etc.). Request calendars for 2020 and beyond by FY and/or academic year.

RFI Response:

- Naval Special Warfare (NSW) is the only community MIDN can directly commission into which was previously closed to females.
- USNA's Midshipmen Military Qualification Standards (MQS) provide the baseline knowledge on the NSW community. Midshipmen are provided with the MQS document at the beginning of each year and there is a set time in which this information is reviewed collectively (see calendar below). During this time, NSW representatives provide briefs and discussions with midshipmen at their request, usually coordinated by a midshipman company or battalion training officer.

Professional Knowledge/Military Qualification Standards – NSW Focus Weeks

2018: 08- 12 Jan

2019: 28 Jan- 01 Feb

2020: 06-10 Jan

2021: 11- 15 Jan

2022: 11- 14 Jan

2023: 21-24 Feb

2024: 22 Jan- 04 Feb

NSW Screeners

Fall

2021: 12-14 Nov (pri); 03-05 Dec (sec)

2022: 18-20 Nov 2023: 03-05 Nov

Spring

2022: 01-03 Apr (pri); 08-10 Apr (sec)

2023: 15-16 Apr 2024: 22-24 Mar

b. Annual calendar of events showcasing specific topics on previously closed positions (e.g., monthly meetings with different members serving in those positions to educate cadets/midshipmen on the lifestyle, operations tempo of the career field; ad hoc opportunities by visiting members who serve in those career field to the MSAs, formally planned events to educate/inform students on those career fields, etc.). Request calendars for 2020 and beyond by FY and/or academic year. The calendars can and should be the planned events, as well as retroactively include those ad hoc events that occurred by happenstance. Also list the focused audience for the event (e.g., freshman, sophomore, seniors who selected/received that specific career field/specialty).

RFI Response:

Calendar events

General Annual Plan:

- Aug-Oct: Fall Physical screening tests (all midshipmen) and Summer Training screeners (3/C & 2/C)
- Jan-Feb: Professional Knowledge (company/battalion lectures)
- Jan: Service Assignment dinner
- Mar-Apr: Summer Training screeners

c. Service Academy developmental plans to include policies, instructions, regulations, and annual objectives and/or goals to educate/inform students on previously closed opportunities through summer programs (e.g., Ops Air Force, USNA's Summer Training Program, etc.). The goal of the Committee here is to understand how summer programs educate to influence.

RFI Response:

- 2017-2024: All rising 2/C midshipmen are provided the option to participate in the NSW screening program for selection to SEAL Officer Assessment and Selection (SOAS) during 1/C summer. Midshipmen must complete SOAS to be eligible for service assignment to NSW.
- In 2021 an NSW "Professional Training Event" was established for 3/C midshipmen to participate in.
- 2/C and 3/C midshipmen are eligible to participate in screening events for either the NSW Professional Training Event (PTE) or SOAS.
- Data available on females that have participated:

- 2020: 1st female to complete USNA NSW Screener and SOAS. Opted for Explosive Ordnance Disposal (EOD) as a warfare community.
- 2021: 0 females attempted/completed the USNA NSW Screener.
- 2022: 1 female completed the USNA NSW Screener and SOAS. She was not selected for the NSW community.
- 2023: 0 females attempted/completed the USNA NSW Screener.
- 2024: 2 females completed the USNA NSW Screener and will attend SOAS this summer.
- 2025+: Six of the 96 underclass (4/C, 3/C) midshipmen that joined the NSW Mentorship Program were women. This indicates a higher likelihood for more females to participate in the next NSW Screener in the fall.

d. Metrics for graduates, by graduation year for 2017 through 2023, for those applying for (having in their top 5 desired career choices), being selected for previously closed positions. Provide data by year, gender, name of specialty code (MOS/AFSC) of the previously closed position. If no specific plans are designed just for women, provide the plan, purpose, objective, goal, and outcome for cadets, midshipmen, officers, future enlistees, or current enlistees regardless of gender.

RFI Response:

- 2017-2022: no females entered a preference for service assignment to NSW
- 2023: one female entered a preference for service assignment to NSW; she was not selected.
- USNA is provided with lower band, goal, and upper band limits for each warfare community by OPNAV N131. The NSW community works with USNA representatives to choose those who will be assigned to NSW upon commissioning. The NSW committee provides the list of names to the Service Assignment Review Board for submission to the Superintendent for final approval. The goal number for NSW has been between 29-35 since 2020.
 - 0 2020: 30
 - 0 2021:30
 - 0 2022: 35
 - 0 2023: 29
 - 0 2024: 32

Other Events

MoH Recipient SOCM Slabinski: 01 Dec 2021

NSW Capabilities display "Draper 43": 23-24 Mar 2022 USNI Warfighters Series LT Redmond: 29 Nov 2023

NSW Panel: 24 Jan 2024

USNI Warrior Women Panel: 24 Apr 2024

2017-2024 Speed Mentoring Event provided by the Naval Academy Women's Network held in October and April each year to identify candidates interested in NSW (and other communities) and pair them with SEAL mentors on the Yard. This is often where females interested in NSW are first identified.

2020-2024 "Women in SOF (WISOF)" GroupMe started and maintained for women interested in NSW and EOD. This group is for mentorship, peer support, and information and includes a female NSW Instructor from the NSW Assessment Command as well.

Summer Training

NSW PTE

- o Target audience: 120 x rising 2/C MIDN
- O Description: An introduction and familiarization training opportunity for midshipmen who have been screened and selected by the USNA NSW Program. This is a training and PRODEV evolution that introduces interested Midshipmen to the NSW community prior to NSW screening during their 2/C year. It is an all-encompassing look into the NSW community and will provide valuable exposure to the NSW SEAL teams.
- When: Summer Training Blocks 1, 2, and 3. 20 x MIDN per block per coast. Dates TBD (1-2 week program)
- o Location: Little Creek, VA or Coronado, CA
- SEAL Officer Assessment and Selection
 - o Target Audience: 60 rising MIDN 1/C
 - O Description: Screening, Assessment, Exposure, and Selection. SEAL Officer Assessment and Selection (SOAS) is the Naval Special Warfare Community's standardized assessment tool for potential SEAL Officer candidates. The two-week training event incorporates a week long physical assessment, similar to a week of Basic Underwater Demolition / SEAL training, followed by a week of psychological evaluations, professional development sessions, and a SEAL panel interview.
 - o When: Summer Training Blocks 1,2
 - o Location: Coronado, CA
- 5.3 The Committee requests a written response from the Military Services the following: a. The recruitment/outreach campaigns, activities, information, events, etc. directed toward promoting and growing the inclusion of women into previously closed career fields (e.g., marketing campaigns to include internal Service planning/communications plans to educate/inform the public of women's opportunities into previously closed positions, signing bonuses associated/aligned for women to sign/be assigned to previously closed career fields, etc.).

RFI Response:

We understand that advertising and marketing is not only about how to reach your audience, but also the relevance of the message you put in front of them. That's why we have taken great strides to be inclusive in all our content. Across many content series and campaigns, you will see female representation, including in our ongoing "Faces of the Fleet" series.

To support female representation in our Warrior Challenge rates that were previously closed to women, we have been purposeful in choosing relevant content and activations that prominently feature women in these roles wherever possible. We continue to promote Explosive Ordnance

Disposal (EOD) Brie Coger's story via our "Faces of the Fleet" series through paid media activations. Her story is also carried out across the nation through our public relations (PR) efforts making local and national headlines. Through social media, we have promoted various Warrior Challenge roles through female representation. To further connect what it means to be as a Naval Special Warfare (NSW) Sailor to our female and diverse audiences, our Sailor VS series featured the professional truck racer and influencer, Hailee Deegan. A thrill seeker, she embodies the characteristics and aptitude for excitement that are necessary to become a Sailor. To further demonstrate female representation in the Navy, our 'Never' spot showcases many females in a variety of roles. This campaign is carried out through all of our channels.

We have also taken many steps to feature women serving in submarines to allow potential female applicants to be able to see themselves leveraging these opportunities. In order to highlight women on submarines, we spotlighted a woman submariner as the hero of our "Forged by the Sea" brand TV commercial. In this commercial, it showcases some of the exciting moments that can forge a Sailor, and it ends with the line, "Out here, it's not where the sea takes you, but who it makes you." In this last scene, you are focused on a submarine qualified female LT who gets coined by an Admiral in front of the crew lined up on the pier. A good example of highlighting empowering stories of female Sailors is the "Make Your Name" video series. Featured in this series is Chief Dominique Saavedra, the first enlisted woman to earn her submarine warfare qualification. In order to show what life is like onboard submarines, we created various video content that can be viewed on social media and shared by recruiters. In all of our submarine content, we feature women as an organic part of the crew, allowing viewers to see themselves in that environment. Submarine information videos/ads, such as our YouTube videos "Life at Sea: Navy Submarines" and "Navy Submarine Officer," prominently feature women serving on subs. To foster genuine dialogue with someone who has lived that life, we conducted an "Ask Me Anything" (AMA) on Reddit, with Submarine Warfare Officer, Kayla Barron, which allowed for viewers to ask questions, and receive genuine answers directly from Kayla.

We partner with affinity partners like the Society of Women Engineers (SWE), Grace Hopper Celebration, Women Rock Wings Foundation and Women in Aviation (WIA) among others to activate via national and regional conferences, career fairs, speaking panels, leadership symposiums and workshops and share relevant opportunities in the Navy with the audience.

Within the last year, some of our social activations that featured female Sailors include:

- Ask Me Anything (AMA) with LCDR Kayla Barron, May 2023
- AMA with Reserve Sailors, including Chief Kathleen Gorby, Feb. 2024
- Women's History Month content, March 2024
- Fast Paced Interviews with female Sailors such as CWE Marie Oberlin and CS3 Attipoe
- Black History Month content highlighting female Sailors such as LS Jessica Ivory

NRC manages the recruitment, advertisement, and marketing of Navy-wide careers, including previously closed field for women.

The following response was generated from the Officers Candidate School Captain: All of our Officers and Officer candidates come to us already assigned a designator (community). This occurs upstream of us at Navy Recruiting Command. Aside from community briefs to learn

about what different communities do, we do nothing to educate or emphasize previously closed career fields.

In the NROTC realm, the midshipmen may contact their NROTC Advisor or Naval Science Instructor in the NROTC Unit for information on specific career fields and warfare communities. Career field and warfare community introductory lessons material is incorporated in the Introduction to Naval Science course as well as leadership laboratory and/or unit-level professional training. NROTC Advisors, who are Naval Science Instructors, are required to provide information on Naval Service career options and service assignment procedures during counseling sessions, which occur during each semester.

b. The opportunities afforded to enlisted personnel (with an emphasis at better information/understanding for women's opportunities) to apply and/or cross-train, after enlisting, to a previously closed career field. Ensure response provides any cross-train bonus, retention bonus, etc. and if specific to men, women, or any Service member.

RFI Response:

When the Navy began enlisted female integration in submarines, we did cross rate Chief Petty Officers and Petty Officer First Classes (E-6) from surface and air communities. They received the same benefits as any male counterpart with submarine pay, submarine rate Selective Reenlistment Bonuses, etc.

While Navy Recruiting does not currently have any bonuses or targeted programs specific to women transitioning into previously closed rates, we recognize that this is becoming a more prevalent issue. As noted in 5.a, we are opening the scope of our M&A to include showing women in these rates and providing better information and understanding for women's opportunities.

c. Any roadmap/action plan designed to increase women into previously closed career fields. Response should include year of planning, milestones for action/implementation, assessment of those previously executed activities to assess measure of effectiveness. Provide response by FY and include future year's information if part of a future roadmap/implementation/action plan. If no specific plans are designed just for women, provide the plan, purpose, objective, goal, and outcome for cadets, midshipmen, officers, future enlistees, or current enlistees regardless of gender.

RFI Response:

The number of female Sailor integrated in submarine crews is projected to double over the next decade as all homeports become integrated, with the exception of San Diego. Female enlisted integration in submarines is planned for a total of 22 crews by 2033. By the end of 2024, all homeports will be integrated with female officers. Female officer integration in submarines is planned for 40 total integrated crews by 2024 and 44 integrated crews by 2030. We expect the first female submarine captain to take command around 2028.

While Navy Recruiting does not have any roadmaps or action plans specifically designed to increase women in previously closed career fields, our recruiters are prepared to answer questions for those women interested in pursuing those rates. We are continuing to gather and

analyze information for how we might be better able to address the interest of women serving in these rates. NAVADMIN 037/24 announced the establishment of the Navy Women's Initiative Team (WIT). The Navy-WIT will broaden awareness and influence policy changes to increase Servicewomen recruitment and retention throughout the Navy. In addition, it will also develop best practices, discuss relevant issues, and make policy and program recommendations to make our Navy better.

NRC is likely to have a plan because the command is tasked with recruitment and advertisement. NSTC's (NROTC/OCS/RTC) programs and commands do not have fully prepared special plans for increasing females' population in previously closed fields. NSTC is working diligently to coordinate with NRC on increasing the amount of female applicants to all its programs. NSTC is also working with partner universities and colleges to increase females' participation in the Navy Preparatory Program. One example is that our commanding officers are working with their institutions to open a Nursing option in those schools with no immediate high school to nursing routers to accommodate our midshipmen.

Hours Expended Answering this RFI: 40

Office responsible: NRC, USNA. NSTC

			20	017			20	018			20	19			20	20			20	21			202	2			202	3			2	024	$\overline{}$
DESIGNATOR	DESCRIPTION	MALE	FEMALE	TOTAL	% F	MALE	FEMALE	TOTAL	% F	MALE	FEMALE	TOTAL	% F	MALE	FEMALE	TOTAL	% F	MALE F	FEMALE	TOTAL	% F	MALE	FEMALE 1	OTAL	% F	MALE	FEMALE T	OTAL	% F	MALE	FEMALE	TOTAL	% F
1160E	SWO-EDO (ENGINEER DTY OFF OPT)	7	7	14	50.0%	11	3	14	21.4%	12	3	15	20.0%	13	2	15	13.3%	9	4	13	30.8%	12	2	14	14.3%	13	2	15	13.3%	11	3	14	21.4%
1160P	SWO-IP (INFO PROF OPT)	1	2	3	66.7%	0	1	1	100.0%	3	0	3	0.0%	1	2	3	66.7%	0	1	1	100.0%	1	3	4	75.0%	2	2	4	50.0%	1	3	4	75.0%
1160G	SWO-OCEAN (OCEANOGROPHY OPT)	1	1	2	50.0%	1	2	3	66.7%	2	0	2	0.0%	1	3	4	75.0%	0	1	1	100.0%	1	3	4	75.0%	3	1	4	25.0%	2	4	6	66.7%
1160W	SWO-CW (CRYPTO WARFARE OPT)	1	0	1	0.0%	0	2	2	100.0%	2	0	2	0.0%	3	0	3	0.0%	1	1	2	50.0%	3	1	4	25.0%	1	3	4	75.0%	2	1	3	33.3%
1160L	SWO-INTEL (INTELLIGENCE OPT)	1	1	2	50.0%	0	1	1	100.0%	1	1	2	50.0%	0	2	2	100.0%	1	1	2	50.0%	2	1	3	33.3%	2	1	3	33.3%	1	2	3	66.7%
1160	SWO-SURFACE WARFARE OFFICER	174	120	294	40.8%	186	92	278	33.1%	188	61	249	24.5%	203	77	280	27.5%	182	85	267	31.8%	197	75	272	27.6%	152	65	217	30.0%	123	61	184	33.2%
1160N\S	SWO-NUCLEAR OPT\SEAL OPT	30	19	49	38.8%	31	17	48	35.4%	44	14	58	24.1%	35	14	49	28.6%	35	15	50	30.0%	42	14	56	25.0%	40	18	58	31.0%	44	15	59	25.4%
1170E	SUB-EDO (ENGINEER DTY OFF OPT)	10	0	10	0.0%	9	1	10	10.0%	7	3	10	30.0%	8	1	9	11.1%	0	1	1	100.0%	9	1	10	10.0%	6	4	10	40.0%	8	2	10	20.0%
1170	SUBMARINES	136	8	144	5.6%	139	12	151	7.9%	124	18	142	12.7%	139	19	158	12.0%	131	30	161	18.6%	124	33	157	21.0%	137	23	160	14.4%	165	33	198	16.7%
1180	SPEC WARFARE (SEAL)	20	0	20	0.0%	18	0	18	0.0%	22	0	22	0.0%	19	0	19	0.0%	19	0	19	0.0%	11	0	11	0.0%	17	0	17	0.0%	19	0	19	0.0%
1190	SPEC OPS (EXPLOSIVE ORD DISP)	12	0	12	0.0%	11	1	12	8.3%	13	1	14	7.1%	12	2	14	14.3%	11	3	14	21.4%	12	2	14	14.3%	9	0	9	0.0%	8	0	8	0.0%
1200	HR-HUMAN RESOURCES	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	#DIV/0!												
1210	NR-NUCLEAR POWER SCHOOL INSTRUCTOR	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	1	0	1	0.0%	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	#DIV/0!
1220N	NR-NAVAL REACTORS ENGINEER	0	0	0	N/A	6	1	7	14.3%	0	0	0	N/A	6	2	8	25.0%	0	0	0	N/A	0	0	0	N/A	3	2	5	40.0%	1	1	2	50.0%
1370	NFO-NAVAL FLIGHT OFFICER	59	15	74	20.3%	60	18	78	23.1%	60	24	84	28.6%	56	21	77	27.3%	55	15	70	21.4%	49	23	72	31.9%	45	23	68	33.8%	44	17	61	27.9%
1390	PILOT	205	40	245	16.3%	224	37	261	14.2%	243	26	269	9.7%	211	45	256	17.6%	199	54	253	21.3%	192	53	245	21.6%	183	32	215	14.9%	172	37	209	17.7%
1520	AVIATION MAINTENANCE DUTY OFFICER	0	0	0	N/A	1	0	1	0.0%	1	0	1	0.0%	0	0	0	N/A	0	0	0	N/A	1	0	1	0.0%	0	0	0	N/A	0	0	0	N/A
1665	RESERVE SWO - SSMP	184	36	220	16.4%	175	31	206	15.0%	188	29	217	13.4%	180	43	223	19.3%	207	42	249	16.9%	227	45	272	16.5%	211	55	266	20.7%	81	11	92	12.0%
1800	OCEANOGRAPHY	1	0	1	0.0%	0	0	0	N/A	1	0	1	0.0%	1	1	2	50.0%	0	0	0	N/A	0	0	0	N/A	1	1	2	50.0%	3	2	5	40.0%
1810	CW- CRYPTOLOGIC WARFARE	4	1	5	20.0%	3	1	4	25.0%	2	1	3	33.3%	5	0	5	0.0%	2	1	3	33.3%	3	2	5	40.0%	3	2	5	40.0%	6	0	6	0.0%
1820	IP-INFORMATION PROFESSIONAL	2	1	3	33.3%	2	1	3	33.3%	2	1	3	33.3%	2	0	2	0.0%	1	1	2	50.0%	3	0	3	0.0%	5	1	6	16.7%	4	0	4	0.0%
1830	INTELLIGENCE	0	2	2	100.0%	2	0	2	0.0%	1	0	1	0.0%	3	1	4	25.0%	4	1	5	20.0%	1	3	4	75.0%	2	3	5	60.0%	6	2	8	25.0%
1840	CYBER WARFARE ENGINEER	0	0	0	N/A	0	0	0	N/A	1	0	1	0.0%	1	0	1	0.0%	2	0	2	0.0%	2	1	3	33.3%	4	0	4	0.0%	4	0	4	0.0%
1870	MARITIME SPACE OPERATIONS	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A												
1880	MARITIME CYBER WARFARE	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	4	0	4	0.0%												
1970	DOCTOR/DENTIST	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A												
2300	MEDICAL SERVICE CORPS	0	0	0	N/A	0	0	0	N/A	0	0	0	N/A	1	0	1	0.0%	1	0	1	0.0%												
2900	NURSE CORPS	2	28	30	93.3%	3	14	17	82.4%	0	11	11	100.0%	0	14	14	100.0%	3	7	10	70.0%	2	11	13	84.6%	1	11	12	91.7%	1	8	9	88.9%
3100	SUPPLY CORPS	1	0	1	0.0%	2	0	2	0.0%	2	0	2	0.0%	1	0	1	0.0%	0	1	1	100.0%	1	1	2	50.0%	1	1	2	50.0%	0	0	0	N/A
5100	CEC-CIVIL ENGINEERING CORPS	2	0	2	0.0%	2	0	2	0.0%	1	2	3	66.7%	4	0	4	0.0%	2	1	3	33.3%	4	0	4	0.0%	2	1	3	33.3%	5	1	6	16.7%
*	MARINE CORPS SECOND LIEUTENANTS	624	68	692	9.8%	595	87	682	12.8%	715	115	830	13.9%	699	121	820	14.8%	655	120	775	15.5%	651	100	751	13.3%	604	92	696	13.2%	541	93	634	14.7%
	FY TOTALS (NAVY ONLY)	853	281	1134	24.8%	886	235	1121	21.0%	920	195	1115	17.5%	905	249	1154	21.6%	864	265	1120	23.5%	299	274	1173	23.4%	844	251	1095	22.9%	716	203	919	22.1%
	FY TOTALS (NAVY ONEY) FY TOTALS (PLUS USMC)	1477	349		19.1%		322	1803	17.9%				15.9%				18.7%				20.2%				19.4%				19.2%			1553	19.1%
	·																																

TRENDS Increasse in Female Assignments Decrease in Female Assignments No assignments for FY USMC Designators Contolled by MCRC





DEPARTMENT OF THE NAVY

UNITED STATES NAVAL ACADEMY 121 BLAKE ROAD ANNAPOLIS MARYLAND 21402-1300

> USNAINST 1301.5L 7/PRODEV 8 Jul 2021

USNA INSTRUCTION 1301.5L

From: Superintendent, U.S. Naval Academy

Subj: MIDSHIPMEN SERVICE ASSIGNMENT

Ref:

- (a) SECNAVINST 1532.1A
- (b) USNAINST 1531.47C
- (c) MOU between ASA (M&RA)/ASN (M&RA)/ASAF (M&RA) of 8 Oct 19
- (d) USNAINST 6130.1C
- (e) COMDTMIDNINST 1301.1A

- Encl: (1) Notional Service Assignment Timeline
 - (2) Request for Change of Service Assignment and Reassignment Letter (Format)
 - (3) Request for Inter-Service Commissioning (Format)
- 1. Purpose. To issue regulations and instructions concerning the administration, policies, and procedures for midshipmen service assignment, per references (a) through (e).
- 2. Cancellation. USNAINST 1301.5K.
- 3. Scope and Applicability. The mission of Midshipmen service assignment is to provide the best qualified midshipmen to fill U.S. Navy and Marine Corps accessions requirements. Community Assignment Boards (CAB) and the Service Assignment Review Board (SARB) will make recommendations to the Superintendent on those midshipmen best qualified and projected to be most successful in each community. Midshipmen qualifications and the needs of the Navy and Marine Corps drive the service assignment process; however, midshipmen preferences are honored as often as possible.

4. Organization and Authority

- a. The Superintendent establishes institutional policy for conducting midshipmen service assignment and approves midshipmen service assignments.
- b. The Commandant of Midshipmen supervises the implementation and coordination of the midshipmen service assignment process and serves as the approval authority for reassignments after initial notification is complete.

- c. The Deputy Commandant for Professional Development (PRODEV) directs the detailed planning, scheduling, and conduct of the midshipmen service assignment process.
- d. The Chairman, Department of Officer Accessions and Talent Optimization (OATO), executes the Midshipmen service assignment process.
- e. The Service Assignment Officer (SAO) supports the Chairman in the execution of the Midshipmen service assignment process.
- 5. <u>Midshipmen Service Assignment Process</u>. The midshipmen service assignment process considers midshipmen qualifications, aptitude, and desires in meeting Navy and Marine Corps officer accession requirements. Navy Unrestricted Line (URL) or Marine Corps are the primary assignments for the Physically Qualified (PQ) midshipmen per Deputy Chief of Naval Operations (Manpower, Personnel, Training, and Education) (DCNO (N1)) policy. Enclosure (1) is a notional midshipmen service assignment timeline.
- a. Phase 1: Midshipmen screening. Medical and community-specific screening for academic, physical, and professional aptitude.
- (1) <u>Medical Screening</u>. Naval Health Clinic Annapolis and the Brigade Medical Unit conducts the medical screening per Bureau of Medicine and Surgery (BUMED) directives.
- (a) BUMED recommends medical waivers for Navy URL, Navy Restricted Line (RL), or Marine Corps service. If recommended, the Commandant of Midshipmen may approve the service selection medical waiver by direction. If found not commissionable, reference (d) outlines the midshipman's subsequent administrative process.
- (b) DCNO (N1) policy and the current accession plan allow some PQ midshipmen to receive RL assignments in the Information Warfare Community (IWC) or the Staff Corps as a medical or dental student. The OATO Department computes the number of PQ midshipmen permitted to select RL and Staff Corps based on the current accession plan and class size.
- (c) Midshipmen Not Physically Qualified (NPQ) for URL assignment will be assigned to RL and Staff Corps. Color vision deficient midshipmen are qualified for Marine Corps Ground and SEAL, in addition to RL. All community assignments require midshipmen to maintain eligibility for sea duty and worldwide deployment.
- (d) Per BUMED standards, there are no height restrictions for Navy URL and Marine Corps assignment, except for anthropometric measurement restrictions for aviation.
- (2) <u>Community/Service Screening</u>. Some Navy and Marine Corps communities have additional, documented screening requirements. Community/service screenings determine midshipmen who meet minimum selection requirements for that specific community evaluated only as pass-fail. Under no circumstances will personnel conducting pre-notification screening provide midshipmen a relative ranking vis-à-vis screening results. Ranked midshipmen

recommendations are only offered to community board members to assess candidates for selection.

- (a) Once midshipmen service assignment notification is complete, community rankings may determine follow-on requirements, such as ship assignment, flight school, or nuclear power school dates. Overall Order of Merit (OOM) is the primary, but not singular, measure for this purpose. Community rankings shall only account for each aspect of a midshipman's record once.
- (b) Marine Corps. All midshipmen who desire a Marine Corps assignment must complete Leatherneck. The Senior Marine Corps representative approves any exceptions.
- (c) Navy and Marine Corps Aviation. All midshipmen who desire a Navy or Marine Corps aviation assignment must attain qualifying scores on the Aviation Selection Test Battery (ASTB) before entering appropriate community preferences (Pilot or Naval Flight Officer). Navy and Marine Corps authorities promulgate minimum ASTB scores.
- 1. OATO will schedule and administer the ASTB to ensure all midshipmen complete the test battery.
- <u>2</u>. Reference (a) mandates a lifetime limit of three ASTB administrations to each applicant. 30 full calendar days must elapse between the first test and the retest date.
- 3. Per reference (a), only the most recent ASTB scores count toward aviation eligibility. Hence, a First-Class Midshipman selected for Navy or Marine Corps Aviation shall receive approval from the senior Navy Aviation or Marine Corps representative, respectively, before retaking the test. For example, if a midshipman with only NFO-qualifying scores seeks to attain pilot-qualifying scores for potential reassignment, the senior representative will counsel the midshipman on the risk of receiving non-qualifying scores and subsequently being disqualified from all aviation. Personnel administering the ASTB will not permit a midshipman assigned to Navy or Marine Corps aviation to retake the test without written authorization.
- (d) Submarine and Nuclear Surface Warfare (SWO-N). Submarine and SWO-N are not options for midshipmen with a CQPR of less than 2.5 at the time of service assignment preference entry, although all midshipmen can select Submarine or SWO-N on underclass career interest and preference surveys. Naval Reactors staff screen academic and performance records of midshipmen interested in a nuclear program. Approved midshipmen will attend technical interviews with Naval Reactors staff and an interview with the Director, Naval Reactors.
- (e) Sea, Air, and Land (SEAL). A SEAL officer selection panel screens midshipmen academic, athletic, and performance records per the selection precept approved annually by Commander, Naval Special Warfare Command. Guidelines for midshipmen who desire SEAL assignment follow:
- 1. Midshipmen must meet all physical and medical requirements of an NSW Officer Candidate (1180).

- <u>2</u>. Midshipmen must pass, with a score of 900 or less, a SEAL physical screening test administered at USNA.
- <u>3</u>. Midshipmen must complete one of the USNA SEAL screeners offered in the fall and spring of their second-class year. The preference is for midshipmen to participate in the fall screener. Midshipmen with medical issues or participating in a sport with a fall varsity season may participate in the spring screener. However, they must notify the SEAL Senior Community representative or SEAL Senior Enlisted Leader (SEL) before the fall screener. COMDTMIDNINST 1500.3 outlines participation exceptions for the USNA SEAL screener, considered on a case-by-case basis.
- 4. Midshipmen must complete SEAL Officer Assessment and Selection (SOAS) during their 1/C summer. The USNA SEAL Program will select the top 60 candidates for SOAS based on all performance metrics available at USNA.
- (f) Explosive Ordnance Disposal (EOD) officer. Guidelines for midshipmen who desire EOD assignment follow:
 - 1. Midshipmen must meet all physical and medical requirements of an EOD officer.
 - 2. Midshipmen must pass an EOD physical screening test administered at USNA.
- <u>3</u>. Completion of one USNA EOD screener offered in the candidate's second-class year and participation in an EOD summer cruise. The USNA EOD Program Manager possesses the authority to consider exceptional circumstances for a candidate unable to complete training.
- 4. An EOD Officer Accessions Board will evaluate each Midshipmen's academic, athletic, and performance records and conduct interviews. The board will select candidates based upon suitability and provide final community assignment recommendations.
- (g) Surface Warfare Officer (SWO) Engineering Duty. Midshipmen must be academic Tier I or II majors.
- (h) IWC and SWO IWC. Midshipmen PQ for URL have the opportunity to choose Cryptologic Warfare (CW), Cyber Warfare Engineer (CWE), Information Professional (IP), Intelligence (INTEL), Oceanography (OCEAN), and corresponding SWO IWC assignments. Guidelines outlined in reference (e) describe the screening for all midshipmen desiring IWC assignment.
- (i) Civil Engineering Corps (CEC). Midshipmen must be designated NPQ for URL and complete an academic Tier I major.
- b. Phase 2: Midshipmen Preference Entry. During the fall semester of their First-Class year, midshipmen will formally designate in the Midshipmen Information System (MIDS) their six preferred service assignments by ranked desire and qualification.

(1) First Preference.

- (a) Per CNO (N1) policy, USNA graduates are to be primarily assigned to URL (SWO, nuclear programs, and Navy aviation) or the Marine Corps. Accordingly, the MIDS preference module emphasizes these predominant assignments. Midshipmen can select URL communities in any order, except Marine Corps, which is first or second choice only.
- (b) For qualified midshipmen, the following assignment choices may be entered as a first choice only: SEAL, EOD, IWC, and medical or dental student.
- (c) SWO Engineering Duty (ED), SWO OCEAN, SWO IP, SWO CW, and SWO INTEL are available in addition to conventional SWO. PQ Midshipmen who have passed the IWC screener may enter the IWC preference. PQ midshipmen desiring consideration for more than one IWC community should indicate their order of IWC preferences in the "Information Warfare Community Screener" survey distributed at Brigade reform. To meet DCNO N1 goals, the IWC community assignment board may assign a different IWC community to a midshipman not selected for the respective first preference within the IWC community.
- (2) <u>Second through Sixth Preferences</u>. To ensure all URL accession goals are met, for the second through sixth preferences, midshipmen will provide ranked preferences from the following options only: SWO, SWO-N, Submarines, Navy Pilot, Naval Flight Officer, and Marine Corps. These options will only be available to medically and academically qualified midshipmen.
- (3) After appropriate community screening, midshipmen NPQ for URL assignment will formally designate their preferred RL and Staff communities in MIDS.
- (4) Pre-determined color vision deficient midshipmen will select RL communities, SEAL or Marine Corps, according to their qualifications.
- (5) The SAO will update midshipmen community and service eligibility in MIDS before commencing the preference entry phase.
- (6) Midshipmen will print and sign a copy of their preferences and submit them to their Company Officer for review and signature. The Company Officer will consolidate and provide the entire company's preferences to the SAO.
- c. Phase 3: Service Assignment. The mission of each CAB is to recommend to OATO the best-qualified midshipmen to fill annual Navy and Marine Corps accessions requirements as specified by DCNO (N1). The OATO Department and the SARB will then confirm midshipmen aptitude and desires are the best fit with the gaining community/service while satisfying accessions requirements

(1) Community Assignment Boards

- (a) Composition. CAB voting members will consist of local military faculty and staff from the particular community. Due to limited representation at USNA, in some instances, the senior community officer or other board members will consist of personnel from external commands. For board administration, recording assistants will be provided.
- (b) Per Department of the Navy policy, midshipmen service assignment is dedicated to equal treatment and opportunity for all midshipmen regardless of race, creed, color, gender, or national origin. Midshipmen service assignment shall afford all midshipmen fair and equitable consideration. All boards will attempt to include both males and females and representation from various racial and ethnic groups.
- (c) Board Non-Disclosure. The senior community representative will administer the following oath to all CAB personnel: "Do each of you solemnly swear that you will perform your duties as a member of this board without prejudice or partiality, having in view both the special fitness of midshipmen and the efficiency of the Naval service, and you will not divulge the proceedings of this board except as authorized by the Superintendent or higher authority?"

(d) Execution.

- 1. OATO will provide each CAB with a target accession goal. Goals will balance accession plan requirements with PQ and NPQ midshipmen inventory and projected attrition.
- <u>2</u>. The SAO will provide each CAB with a list of all midshipmen who selected that community as a first choice.
- <u>3</u>. Communities with target goals of less than 100 midshipmen will be reduced to the goal and retain alternates of qualified midshipmen. Alternates are placed into their next preference and appropriately ranked until needed to backfill shortages in the community of higher preference.
- <u>a</u>. Due to historic attrition effects, the following communities may retain midshipmen over goal numbers during the CABs as follows:
 - (1) SWO-N up to goal plus one.
 - (2) SWO and Sub up to goal plus three.
 - (3) USMC up to goal plus four.
 - (4) Navy Aviation up to goal plus ten.
- <u>b</u>. Navy aviation and USMC may share excess allowances across internal community categories.

- 4. OATO Department will compute the fair-share number of midshipmen to be moved from each community to fill under-accessed communities, as well as lists of midshipmen qualified for these moves.
- <u>5</u>. After addressing shortfalls, the communities will provide rankings for all midshipmen who meet minimum commissioning requirements for that community. Midshipmen above the respective community's upper band will be considered alternates to fill vacancies in other communities after midshipmen notification or during the SARB process to backfill for losses to other communities.
- <u>6</u>. A precept approved by the appropriate senior community representative will establish the procedures for ranking boards of midshipmen. Each community determines the attributes they deem necessary for projected success in the assigned warfare specialty and how those attributes are evaluated (such as summer training evaluations, Extracurricular Activity (ECA) participation, screener performance, and OOM). OOM is only one of the many factors considered in determining the best-qualified midshipmen.
- 7. During the community screening process, any midshipman can be interviewed by a community. A screening board interview does not imply selection or rejection by a community.
- <u>8</u>. Midshipmen not qualified for their first choice will move to their next community preference for evaluation.

(2) Service Assignment Review Board (SARB)

- (a) The Commandant of Midshipmen serves as the President of the SARB. PRODEV is designated as SARB Chairman and has the authority to conduct record reviews and interviews. The SARB is responsible to the Superintendent for achieving the annual Navy and Marine Corps accessions requirements established by DCNO (N1).
- (b) In addition to the President and the Chairperson, the SARB members include the senior SWO, Submarine, Navy aviation, and Marine Corps representatives assigned to USNA. Each will designate a principal assistant who can attend and vote during SARB proceedings in their absence. Principal assistants are encouraged to attend all SARB meetings. The President can designate additional members.
- (c) Execution. The SARB will review the initial service assignments based on the recommendations of the screening boards. The initial assignments list should include the distribution of midshipmen preferences, demographics, and order of merit. If there are shortfalls or excesses after completion of the initial screening boards, the OATO Department and the SARB will review the records of midshipmen to identify best-fit assignments for midshipmen in an excess status and qualified candidates to fill the shortfalls in requirements.
- 1. To aid the determination of best-fit assignments, the SARB will review the records of identified midshipmen and conduct midshipman interviews as required to assess service preferences and determine aptitude for an alternate assignment. The OATO Chairman

will plan and administer midshipmen record reviews or interviews as well as midshipmen notification. A Commandant of Midshipmen's notice will formalize SARB procedures before Fall reform.

- 2. The SARB will reconvene as required to finalize midshipmen service assignment recommendations for Superintendent approval. In some cases, the SARB may produce an interim or tentative service assignment based on initial community review boards. Primary candidates for this early release are the Medical/Dental Corps. The SARB will include other communities as necessary in the best interest of midshipmen.
- (d) Board Non-Disclosure. The SARB will not disclose proceedings and deliberations. The Commandant of Midshipmen will administer the oath in paragraph 5.c.(1)(c) to SARB members and administrative support personnel not to divulge board deliberations outside of the SARB. The board will only disseminate results after the Superintendent's approval.
- (3) <u>Superintendent Approval</u>. The SARB will forward the proposed assignments to the Superintendent for final approval. OATO will submit the following comparative statistics as enclosures: the total number of accessions broken down by race, ethnicity, gender, and technical vs. non-technical major; average order of merit and distribution by community; and midshipmen preference distribution by community.

(4) Service Assignment Notification

- (a) Company Officers will notify midshipmen after noon on the designated day. The SAO will provide Company Officers the approved list of assignments for each company. OATO will ensure accuracy using a two-person check of the correspondence before dissemination. Companies will not broadcast or live stream service assignment notifications to protect the professionalism of these events.
- (b) Companies should hold a formal class event as soon as possible after midshipmen notification to recognize this professional milestone. The OATO Chairman will assist the class officer representative and the class president in planning and executing the service assignment event.
- (c) The SAO will coordinate service assignment notifications with other entities on the Yard (Academic Dean, Athletic Director, etc.) to minimize scheduling conflicts and ensure midshipmen are available and notified by company officers on the designated date and time.

(5) Service Reassignment

- (a) Once approved by the Superintendent, service assignments are final with the below exceptions:
- <u>1</u>. Midshipmen disqualified from their original assignment due to changes in their qualification status. Needs of the Navy and Marine Corps, remaining midshipmen qualifications, and individual preferences determine these reassignments.

- 2. Midshipmen designated PQ for commissioning but redesignated NPQ for Marine Corps or URL. The OATO Chairman will counsel these midshipmen on billet availability and direct them to the appropriate community representative for screening. Midshipmen are to submit preferences as soon as practical after notification of NPQ status and counseling.
- <u>3</u>. Midshipmen assigned as medical or dental students whom a medical school does not accept before the deadline specified in reference (b). Needs of the Navy and Marine Corps, remaining midshipmen qualifications, and individual preferences determine these reassignments.
- 4. Midshipmen who experience changes in professional or personal circumstances after service assignment notification that warrants consideration may request reassignment until 30 April. Mere reconsideration by a community that has already evaluated the midshipman's record during the service assignment process is not a valid reason. Midshipmen seeking reassignment will not submit a request until they have discussed their intentions with both the losing and the gaining senior community or service representatives. All reassignments are contingent upon maintaining Navy and Marine Corps accessions requirements.
- \underline{a} . The SAO will assist midshipmen seeking reassignment with the formal request (enclosure (2)).
- <u>b</u>. Upon receipt by OATO and following standard reassignment procedures, the request is forwarded to the Commandant of Midshipmen for consideration. Midshipmen desiring to withdraw a request for reassignment must notify OATO Department immediately.

(6) Orders Assignment and Management

- (a) Senior community representatives will plan and execute midshipmen orders assignment.
- (b) OOM typically prioritizes midshipmen selections for ships and school dates; however, senior community representatives may modify ranking criteria as approved by the Commandant of Midshipmen. Midshipmen orders assignments occur during the spring semester.
- (c) If orders assignments and the Superintendent's community reception occur coincidentally, the senior community representative will coordinate with the Superintendent's staff and the Protocol Office for planning, to include appropriate Flag or General Officer invitations and required escorts.
 - (d) The process for required orders modifications is as follows:
- <u>1</u>. Before commissioning, the senior community representative will approve all midshipmen requests to detailers for order modifications.

- <u>2</u>. After commissioning, an Ensign or Second Lieutenant desiring orders modifications will submit a request to the Superintendent via his cost center chain of command. The authority to approve this request is delegable to the USNA Personnel Officer.
- (7) <u>Active Duty Service Obligation</u>. USNA graduates will incur an active duty service obligation of five years, except for the following:
 - (a) Navy Pilot eight years after designation.
 - (b) Naval Flight Officer six years after designation.
 - (c) Marine Corps Aviation eight years after designation.
 - (d) SEAL four years after designation.
 - (e) EOD four years after graduations from NAVSCOLEOD.
- (f) Graduation Education Programs (GEP) per annual Naval Administrative (NAVADMIN) message.
 - d. Exceptions to the Normal Assignment Process
- (1) <u>Naval Nuclear Propulsion Program</u>. Midshipmen who desire Submarine or SWO-N assignment will participate in the regular service assignment process with the following modifications:
- (a) Pre-screened midshipmen complete technical interviews with Naval Reactors staff and an interview with the Director, Naval Reactors. These interviews commence the spring semester of second-class year.
- (b) Midshipmen accepted by Director, Naval Reactors are obligated to assignment as a nuclear officer and are guaranteed assignment into the designated nuclear community provided the midshipman remains qualified.
- (2) <u>Medical and Dental Students</u>. Reference (b) governs assignment to medical and dental student programs.
- (a) The Superintendent approves eligibility for these programs during the first semester of first-class year; however, actual assignment is contingent upon acceptance to medical or dental school programs.
- (b) Midshipmen who pursue this program will still participate in the interview and screening phases of the service assignment process. At any time, midshipmen who have not received notification of acceptance to a medical or dental school program may withdraw from consideration for this program and participate in the regular service assignment process.

- (c) To facilitate acceptance into a medical or dental school program before the deadline specified in reference (b), the Premedical and Predental Advising Committee (PPAC) will provide screening board results to the Office of the Superintendent via OATO no later than 15 September.
- (d) Only the Superintendent may provide the Commanding Officer's endorsement to packages for medical and dental corps assignment to the Uniformed Services University of the Health Services (USUHS). After the PPAC provides OATO with the screening board results, they may furnish letters of recommendation for medical and dental school programs to midshipmen designated as eligible or qualified alternates.
- (3) <u>Submarine Engineering Duty</u>. Per the annual CNO (N1) service assignment policy, a portion of the total submarine accessions may include submarine engineering duty accessions. Assignment to this option is only available to midshipmen who have been selected for Submarines and meet the stipulated academic and interview requirements. The Director, Division of Engineering and Weapons, will convene an assignment board to choose the best-qualified interested candidates.

(4) Inter-Service Commissioning

- (a) Reference (c) governs inter-service commissioning among DoD service academies, providing an opportunity for a limited number of midshipmen to be commissioned into the U.S. Army and Air Force. Additionally, there is limited opportunity for inter-service commissioning into the U.S. Coast Guard or other uniformed services of the United States. The final authority for midshipmen inter-service commissioning resides with the Assistant Secretary of the Navy (Manpower & Reserve Affairs) (ASN(M&RA)). Approval is based primarily upon the needs and best interests of the Navy and Marine Corps and the gaining services.
- (b) In accordance with reference (c) the SARB will evaluate midshipmen requests for inter-service commission.
- 1. Applicants will satisfy all USNA graduation requirements and all commissioning requirements for the gaining service.
- 2. Applicants must demonstrate a change in desire to serve in another service that came about during their tenure as a midshipman.
- 3. Applicants will provide a written statement of career, professional, technical, or other goals. Applicants will also describe how the requested service will better utilize them versus the Navy or Marine Corps.
 - 4. Letters of recommendation are optional.
- (c) Application Procedures. Midshipmen desiring to apply for inter-service commissioning will:

- 1. Attend the annual inter-service commissioning briefing provided by the SAO.
- <u>2</u>. Prepare a written request to ASN(M&RA) via the Superintendent and CNO, explaining the reasons for an inter-service commission; enclosure (3) provides a sample.
- 3. Submit a package for review and interview by the SARB. A local representative of the requested service will be present as a non-voting member to provide guidance and information to the SARB. COMDTNIDNNOTE 1301 establishes the annual deadline for package submission.
- 4. Following deliberation of applicant requests, the board will provide the Superintendent with applicant packages and a prioritized list of recommended midshipmen. The Superintendent will make recommendations to CNO (N13) no later than 31 October.
- (d) Midshipmen request for an inter-service commission will also submit traditional Navy and Marine Corps preferences during service assignment. Inter-service commissioning is not a community preference in the MIDS module.
- (e) Midshipmen approved by the ASN(M&RA) and the gaining service will receive post-commissioning orders from the gaining service. The local representative of the gaining service will coordinate with the Special Events Office for the commissioning ceremony on Graduation Day.
- (f) Disapproved midshipmen or those who withdraw requests before graduation will keep their normal service assignment.

(5) Delayed Graduates

- (a) Midshipmen identified as delayed summer graduates will retain original service assignments.
- (b) Midshipmen identified as delayed until December will retain original service assignments unless reassignment is necessary due to the new fiscal year accession plan requirements.

(6) Action

- (a) PRODEV Division is responsible to the Commandant of Midshipmen for planning and executing midshipmen service assignment. PRODEV will:
- 1. Develop and execute a consolidated service assignment plan for each USNA class. This plan will include scheduling and refining the three phases of service assignment as necessary for each specific class.
- $\underline{2}$. Coordinate with CNO (N13) on the development of the annual officer accessions plan.

- (b) PRODEV will serve as chairman of the SARB to conduct record reviews and individual midshipman interviews as required, including establishing procedures to determine midshipmen qualification for inter-service commissioning.
- (c) OATO will assist PRODEV in the planning and executing midshipmen service assignment. In addition to being responsible to the Director for duties of paragraph 5.d.(6)(a), the OATO Chairman will:
- 1. Coordinate with the Brigade Medical Officer and Pre-Commissioning Physicals Officer to ensure midshipmen are aware of service assignment options before entering their final community preferences. This coordination includes a consult with the International Programs Office to ensure that midshipmen who will study abroad during their 1/C year are aware of their medical status.
 - 2. Assign midshipmen to communities for which they are medically qualified.
- <u>3</u>. Prepare an annual Commandant of Midshipmen's notice providing amplifying details for midshipmen service assignment, including timelines and board procedures.
 - 4. Serve as head recorder for the SARB.
- <u>5</u>. Schedule and administer the ASTB to ensure all midshipmen have an opportunity to complete the test battery.
- <u>6</u>. Monitor midshipmen service assignments following official service assignment notification and provide periodic status reports to SARB members and CNO (N13). Forward recommendations to the Commandant of Midshipmen via PRODEV for midshipmen reassignment if accessions slots become open due to medical or other disqualification and should the needs of the Navy or Marine Corps require it.
- <u>7</u>. No more than monthly, coordinate with the Brigade Medical Officer, Conduct Officer, Honor Officer, and Physical Education Department to update the SARB regarding individual midshipmen service assignment and commissioning issues.
- <u>8</u>. Ensure the SAO counsels all midshipmen who have not received medical waivers by 15 April to prepare them for the possibility of waiver denial and change in service assignment.
- (d) The SAO reports to OATO as the lead action officer for all matters on midshipmen service assignment. In addition to being responsible to OATO for the duties of paragraph 5.d.(6)(c), the SAO will:
- 1. Monitor community preferences of first-class midshipmen before service assignment. Provide this information to community representatives to assist in the briefing process during the fall semester.

- <u>2</u>. Brief members of the graduating class on service assignment procedures, including inter-service commissioning during Fall Brigade reform and as necessary.
- <u>3</u>. Monitor the progress of the screening phase to ensure timely and accurate completion of the community eligibility lists. Coordinate with appropriate community representatives, the ASTB testing Officer, the Brigade Medical Officer, and the Pre-Commissioning Physicals Officer.
- 4. Monitor assignments to CABs after coordination with community representatives.
- 5. Coordinate with appropriate community representatives to arrange for board presidents and members from outside USNA for those communities not represented on the Yard.
- <u>6</u>. Conduct training for officers assigned to CABs on the midshipmen service assignment modules.
- <u>7</u>. Provide technical assistance to the boards, including providing midshipmen records, setting up and testing classrooms for use by the boards, training board recorders, and monitoring the movement of records between boards.
- <u>8</u>. Serve as a recorder for the SARB. Consolidate assignment lists and provide statistical information regarding assignments made by the CABs to the SARB, and prepare an endorsement for forwarding to the Superintendent.
- 9. Provide statistical data on assignments to CNO (N13), the Midshipmen Personnel Officer, the Public Affairs Officer, and the Director of Institutional Research. CNO (N1) service assignment policy establishes requirements annually.
- 10. After 15 April, counsel each midshipman not yet approved for medical waiver or under the rebuttal process and ascertain their career intentions in the event of waiver disapproval.
- 11. Assist the Midshipmen Personnel Officer with preparing the commissioning scroll per annual CNO (N1) Service Assignment policy.
 - (e) Senior service and community representatives will:
- 1. Develop and conduct community-specific screening, other than ASTB testing, when required by the MILPERSMAN or other appropriate instructions. Coordinate the scheduling and administering of this screening with the SAO, and provide the SAO with a list of qualified midshipmen before the preference designation phase.
- <u>2</u>. Designate personnel to collateral duty assignments in support of CAB planning and execution.

- 3. Serve as a member of the SARB. Prepare the principal assistant to vote during the SARB if the senior community representative is unable to attend.
- 4. Assign personnel and establish procedures for conducting community and service assignment events, such as community dinner and junior officer forum.
- <u>5</u>. Coordinate with the Superintendent's staff and the Protocol Office for the Superintendent's community receptions, including VIP invitations.
- <u>6</u>. Designate personnel to serve as liaisons between midshipmen selectees, community detailers, and the Midshipmen Personnel Officer regarding initial orders and any subsequent modifications before commissioning.
 - (f) The Brigade Medical Officer and the Pre-Commissioning Physicals Officer will:
 - 1. Conduct pre-commissioning medical screening per BUMED directives.
- 2. Coordinate with the SAO to ensure the initial accuracy of the community eligibility lists. Also, provide all medical restrictions, and other outstanding issues are updated and resolved throughout service assignment.
- 3. Inform the SAO of color vision deficient midshipmen. The Brigade Medical Officer will submit a waiver request for special duty for otherwise medically qualified color vision deficient midshipmen.
- 4. Forward medical packages to BUMED, BUMED Undersea Medicine, and Naval Aerospace Medical Institute (NAMI) for commissioning recommendations and special duty clearances.
- <u>5</u>. Inform the SAO and midshipmen of NPQ evaluations for individual URL, Marine Corps, RL, and Staff Corps assignments.
- <u>6</u>. By 15 April, provide OATO Chairman a comprehensive list of all midshipmen still under a non-approved waiver request or rebuttal.
- 7. Advise the SARB, no more than monthly, on individual midshipmen medical issues that potentially impact their community, URL, and commissioning eligibility.
- <u>8</u>. Recommend midshipmen potentially NPQ for commissioning to the Superintendent via PRODEV and the Commandant of Midshipmen.
 - (g) As necessary, other USNA Officers and senior enlisted will:
 - 1. Serve as interview team leaders or members.
 - 2. Serve as assignment board members or recorders.

<u>3</u>. Contribute to planning and executing the service assignment event and the Superintendent's community receptions.

6. Records Management

- a. Records created as a result of this instruction, regardless of format or media, must be maintained and dispositioned for the standard subject identification codes (SSIC) 1000 through 13000 series per the records disposition schedules located on the Department of the Navy/Assistant for Administration (DON/AA), Directives and Records Management Division (DRMD) portal page at https://portal.secnav.navy.mil/orgs/DUSNM/DONAA/DRM/Records-and-Information-Management/Approved%20Record%20Schedules/Forms/AllItems.aspx.
- b. For questions concerning the management of records related to this instruction or the records disposition schedules, please contact your local records manager or the DON/AA DRMD program office.
- 7. Review and Effective Date. Per OPNAVINST 5215.17A, PRODEV will review this instruction annually using OPNAV 5215/40 Review of Instruction. The purpose of the review is to ensure applicability, currency, and consistency with Federal, DoD, SECNAV, and DoN policy and statutory authority.

S. S. BUCK

<u>Releasability and distribution</u>: This instruction is cleared for public release and is available electronically only via USNA's Issuances Web site, https://www.usna.edu/AdminSpport/Inst/.

NOTIONAL SERVICE ASSIGNMENT TIMELINE

Fall Semester	
Early August	Commandant Brief to the Service Assignment Review Board
August	Final midshipmen medical status determination
August	Service assignment brief to 1/C
(Brigade Reform)	Inter-service commissioning brief to interested 1/C
August	IWC screener open to midshipmen
August	Midshipmen enter service assignment preferences
August	Junior Officer forum (career information program)
September	Community Assignment Boards (CABs)
September	Initial Service Assignment Review Board (SARB)
September	Inter-Service Commissioning Board
September-October	SARB deliberations
November	Superintendent approval
November	Midshipmen notification
November	Service assignment event
Spring Semester	
January/February	Orders assignments (as planned by each community)
January/February	Superintendent community receptions
January/February/March	Community events
April	Community Reassignment Request Deadline
April	Medical provides OATO comprehensive list of all midshipmen still under waiver request or rebuttal
Early May	RL reassignment for 1/C deemed NPQ for URL after initial service assignment
Early May	Deadline for medical waivers
Late May	Commissioning Ceremony

Date

REQUEST FOR CHANGE OF SERVICE ASSIGNMENT (FORMAT)

From: Midshipman 1/C John P. Jones, Alph To: Chairman, Department of Officer Ac		mization
Subj: REQUEST FOR CHANGE OF SER	RVICE ASSIGNMENT	
1. I respectfully request to change my servi	ce assignment from	to
2. I acknowledge that upon submitting my chairman, Department of Officer Accession quota. If at any time I desire to withdraw motify the Chairman immediately.	ns and Talent Optimization	n, pending availability of a
3. Reason for requesting the change of serv request will not exceed one page.	ice assignment, normally	limited to five lines. The
	Very respectfully,	
	J. P. JONES MIDN 1/C, USN	
Recommended Approval		Signature / Date
Pre-Commissioning Physicals Officer	Y / N	
Senior Enlisted Leader	Y / N	
Company Officer	Y / N	
Battalion Officer	Y / N	
Senior Rep Losing Service/Community	Y / N	
Senior Rep Gaining Service/Community	Y / N	
Chairman, Department of Officer Accessions and Talent Optimization	Y / N	

REQUEST FOR CHANGE OF SERVICE ASSIGNMENT (FORMAT)

Date

h	ИE	М	OR	!A!	ΝD	U	N	1
ъ,		T 4 T	\mathbf{v}	~ ~	1	_	4.1	

IATEMATA	URANDUNI
To:	Chairman, Department of Officer Accessions and Talent Optimization Commandant of Midshipmen (1) Deputy Commandant for Professional Development
SUBJ:	REQUEST FOR CHANGE OF SERVICE ASSIGNMENT ICO MIDN 1/C JONES, JOHN P (ALPHA/COMPANY).
approv	W USNAINST 1301.5 (series), subject request is forwarded recommending al/disapproval. The request is balanced for individual preferences, aptitude, and needs of vy. There is one reassignment in this memo:
	• 1 Midshipman from to
2. MI	DN 1/C, Jones, John.
a.]	From to, due to
with M	Remarks: MIDN 1/C Jones is recommended for reassignment to in accordance IIDN Jones' eligible selected career preferences. The senior and senior re Officer recommend approval/disapproval of this reassignment.
	Approve Disapprove

C. A. AVIATOR

REQUEST FOR INTER-SERVICE COMMISSIONING (FORMAT)

Date

From: Midshipman 1/C John P. Jones, Alpha, Company

To: Assistant Secretary of the Navy (Manpower and Reserve Affairs)

Via:

- (1) President, Service Assignment Review Board
- (2) Commandant of Midshipmen, U.S. Naval Academy
- (3) Superintendent, U.S. Naval Academy
- (4) Chief of Naval Operations

Subj: REQUEST FOR A COMMISSION IN THE U.S. (ARMY) (AIR FORCE) (COAST GUARD)

Ref: (a) MOU Between ASA(M&RA), ASN(M&RA), and ASAF(M&RA) of 2019 November 08

Encl: (1) (Test results or training reports from the gaining service, e.g., flight aptitude test, medical, or language training)

- (2) (Letters of recommendation attesting to sincere motivation and reasons for wanting to serve in the gaining service)
- 1. I respectfully request permission to be commissioned as a (Second Lieutenant in the U.S. Army or U.S. Air Force) (or Ensign in the U.S. Coast Guard) upon graduation in May 20xx. My top three choices of specialty with the (U.S. Army, U.S. Air Force, or U.S. Coast Guard) are:
 - a. First preferred specialty
 - b. Second preferred specialty
 - c. Third preferred specialty
- 2. Per guidelines set forth in reference (a), the following information supports my request:
- a. Written demonstration of a change in desire to serve in the Navy and Marine Corps that came about during your tenure as a midshipman.
- b. Written statement of personal career, professional, technical, or other goals and your assessment of the likelihood of optimization in the requested service versus the Navy and Marine Corps.
- c. Any record of affiliation with the requested service. Examples include substantial family history, prior-enlisted service, previous admission application to the requested Service Academy, or participation in the Service Academy Exchange Program. Provide detail as necessary.
- 3. Enclosures (1) through (#) provide supporting information.

Very respectfully,

J. P. JONES